



Navigate Tax in ERP

Power your ERP with a one-stop solution to manage tax compliance and generate insights

The Challenges

Lack of tax controls or hygiene in ERP, leading to reporting lapses as well as short or excess tax outflow

Adjustments or **reconciliations handled manually** outside ERP - translates into an adverse cash or working capital impact

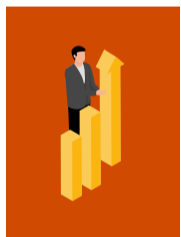
Non-availability of sufficient reports due to inadequate data recorded in ERP – issues in reporting and decision making

Non-availability of real-time insights to ERP users and other relevant stakeholders

Modern day tax function is no more a mere compliance or a reporting function. Instead, it assists businesses significantly in decision making. It is becoming essential to have tax controls, customized reports etc. within the ERP for better control and management. This will make ERP a single source of truth for the tax function.

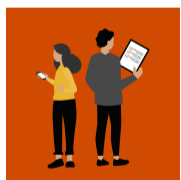
About Navigate Tax in ERP

PwC India "Navigate Tax in ERP" is a one stop solution to address the diverse tax controls, compliance and reporting requirements of tax and finance function within/from ERP through:



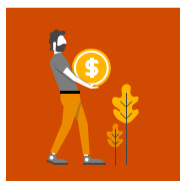
Tax Configurations

Identifying & implementing various tax related enhancements/modifications required in ERP (master data, transaction workflows, reports) to make it more conducive to tax



API Toolkit

Tax related Controls/ workflows/ functionalities using PwC's Navigate Tax API toolkit



Cockpit

User interface within ERP to provide greater visibility / control on tax data to users

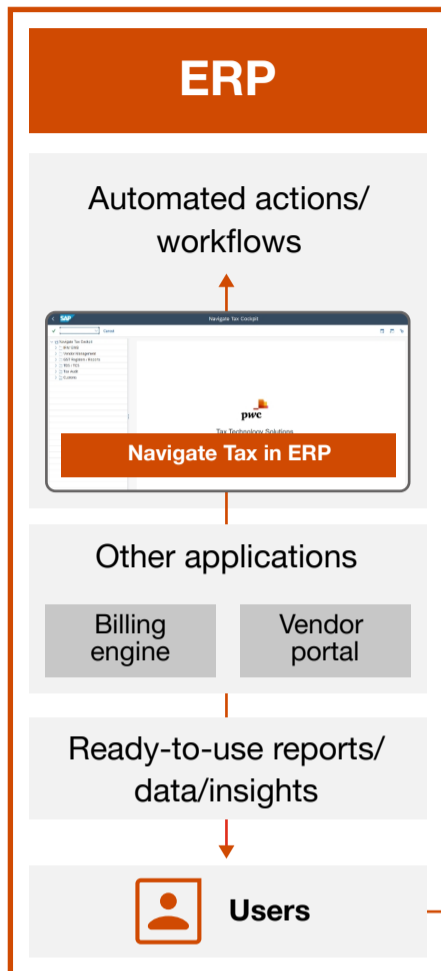
Key Benefits:

- Proactive identification and remediation of tax related issues
- Full visibility and control over exchange of tax data between ERP and external systems
- Ease of use to relevant stakeholders
- Improved reporting and decision making

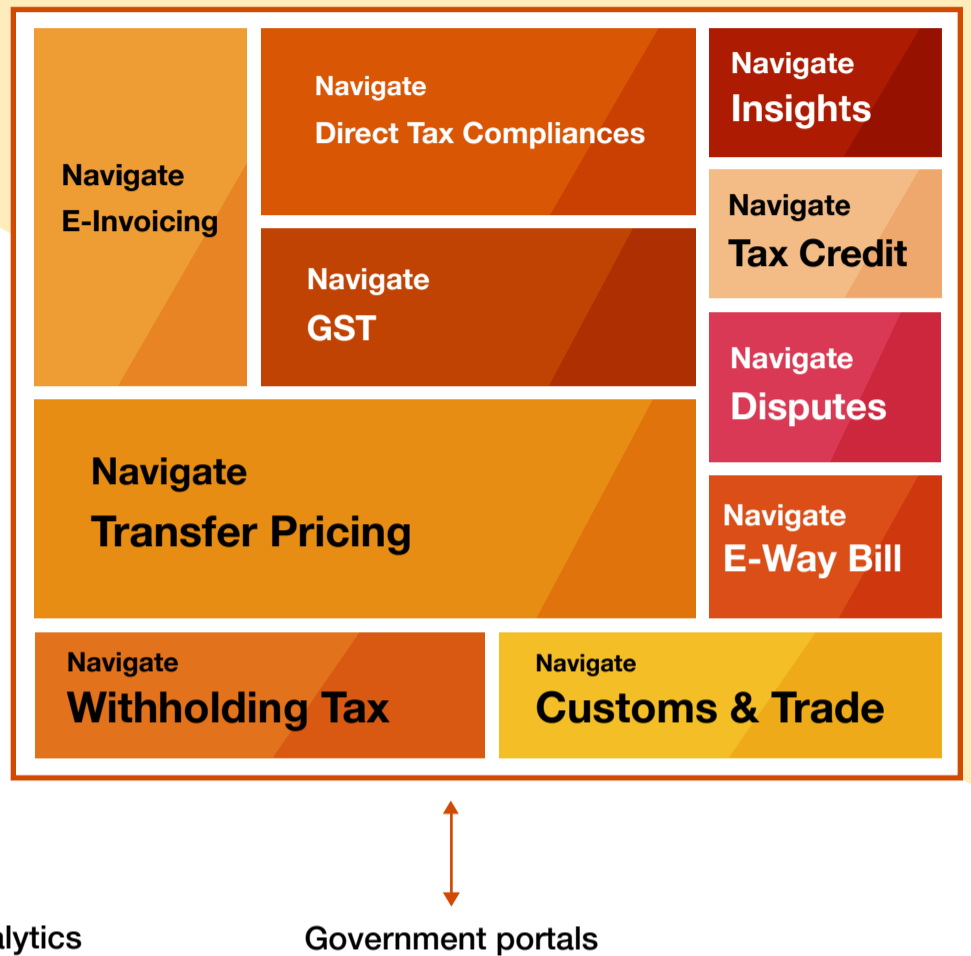


The Framework

Company's Ecosystem



Navigate Tax Suite (Cloud)



Filtered data for further processing

Statutory data/computations/insights

Tax compliance/ audits/ investigations/ refunds/ analytics

Government portals

Value Proposition

- ERP add-on; seamless integration with ERP
- Supports both API and secure file transfer protocol (SFTP) based interfaces for two-way integration
- Tax validations
- Transaction controls
- Reconciliations
- Insights on hand
- Scalable architecture

Navigate Tax - Milestones

3,000+ Companies

300+ Companies using Tax in ERP

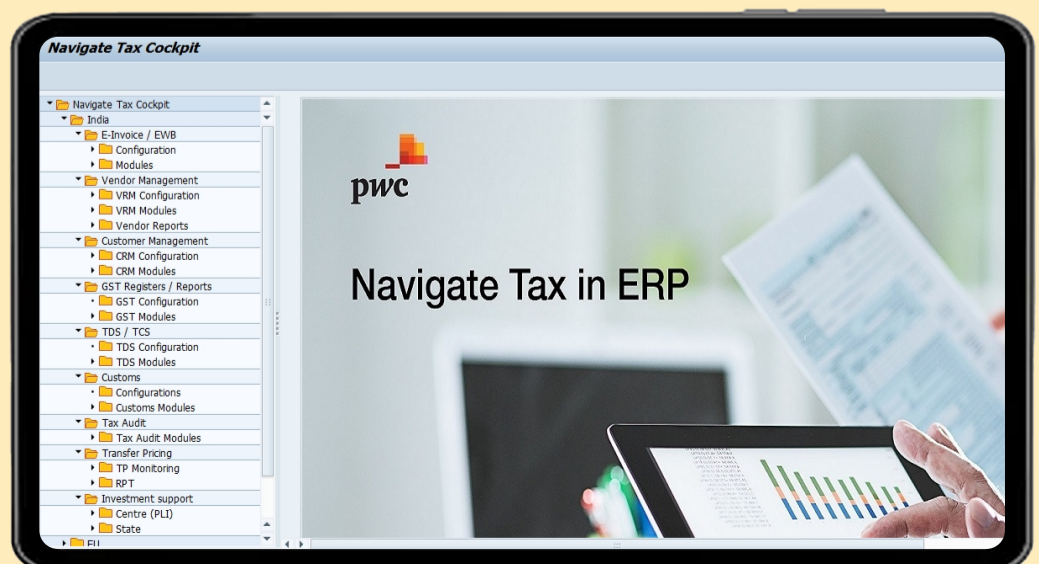
~15% Pan India e-invoice

45 Bn+ Transactions reconciled

2,000+ ITRs Processed

10 Mn+ Shareholders dividend processed

Illustrative Dashboards



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