



Navigate Transfer Pricing

Automate and streamline
transfer pricing calculation
and documentation

An overview

Challenges



Manual segmental analysis preparation – time-intensive and error-prone



Monitoring margins of various segments and year-end true-up and true-down adjustments



Collection of comparable data of all companies from different sources, manual calculation of various ratios and gap analysis



Varied reporting requirements for related party transactions (RPTs) under different laws like Securities and Exchange Board of India (SEBI) Listing Obligations and Disclosure Requirement (LODR)



Manual documentation of the need benefit test documentation for intra-group service charges

Solution

PwC's Navigate Transfer Pricing suite ensures compliance by automating transfer pricing calculations and documentation, tracking and analysing transactions, and generating reports. This solution would enable your organisation to reduce the time and resources required to manage transfer pricing by streamlining your compliance processes. Also, it will allow you to leverage valuable insights into transfer pricing strategies for informed decision making.



Features:

One-stop shop for all transfer pricing compliances

Robust dashboarding modules for management insights

Seamless integration of data with enterprise resource planning

Cloud-based platform – easy access from anywhere

Repository of all data for easy reference



Benefits:

Automated segmental analysis based on trial balance

Interactive and user-friendly dashboards with comparable data of all companies and gap analysis

All RPTs in one place and ability to automate preparation of information required under various laws like SEBI LODR

Automated documentation for need benefit of intercompany payouts, entity characterisation and substance measurement from emails

Our services

01 Transfer pricing monitoring

02 Transfer pricing insights

- Power insights dashboard
- Country by country reporting (CbCR) risk assessment dashboard
- Transfer pricing monitoring dashboard

03 RPT solution

04 Need benefit documentation

05 Customised dashboarding



1. Transfer pricing monitoring



Effective real-time segmentation from trial balance



Interactive real-time dashboards to understand the segmentation and allocation basis



Interactive and user-friendly dashboard with comparable data of all companies and gap analysis



Option to integrate policy details to ensure consistency



Efficiency management with a one-button switch to access competitor data



Providing actionable insights to relevant stakeholders seamlessly



Proactive true-up and true-down computations



ERP-integrated true-up and true-down invoicing

2. Transfer pricing insights

Power insights dashboard

Comparison of key company ratios with comparable client ratios

Total cost details

Comparison of cost composition elements.

CbCR risk assessment dashboard

Analysis of key financial ratios.

Comparison of current and previous year CbCR data and analysis of key areas of variance

Comparison of CbCR data with publicly available data

Transfer pricing monitoring dashboard

Cost-wise breakup and year-on-year comparison

Various profit level indicator ratios at segment level

Waterfall chart describing delta from previous to current year

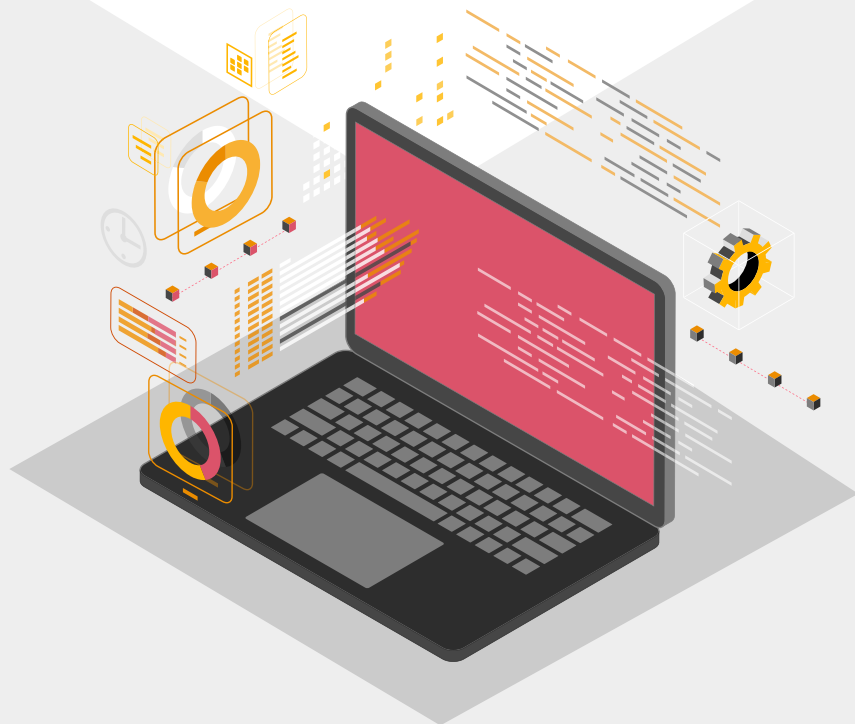
3. RPT solution

Streamline existing processes with as much automation as possible.

Ensure compliance with reporting requirements with varied timelines.

Ensure immediate focus on new LODR requirements.

Leverage existing processes/ info flows (accounting, income tax and GST).



4. Need benefit documentation



The data extracted would be stored in PwC servers, thus ensuring the confidentiality of client information.



E-mails will be extracted from pre-defined addresses and for a definite period.



The tool automatically eliminates duplicate emails, if any, from the email dump received from the company.



Based on the keywords entered, the tool categorises emails into various pre-defined sets according to the type of service and nature of activity in that type of service.



The tool comes integrated with optical character recognition (OCR) which can run keyword searches on scanned attachments as well.



Language translation feature can be made available on request.

5. Customised dashboarding



Operational efficiency analysis

Cost-based comparison of various products

Waterfall diagrams to highlight the reasons for change in profitability

Direct and indirect cost bifurcation

Comparison of the company's performance with that of its competitors



Comparables sensitivity analysis

Use of a combination of proprietary tools and dashboards to ensure robustness of the set

Data analytics-driven identification of potential comparables

Sensitivity analysis using interactive dashboards

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For further information, write to us at: in_navigatetax@pwc.com

Contact us

Siddharth Mehta
Tax Technology Leader
siddharth.m@pwc.com

Prashanth Agarwal
Partner
prashanth.agarwal@pwc.com

pwc.in

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